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FOR IMMEDIATE RELEASE

Ed McGill, Named an ACCREDITED ESTATE PLANNER® Designee
by the National Association of Estate Planners & Councils on September 29, 2015

Cleveland, Ohio – Ed McGill is newly certified as an Accredited Estate Planner® (AEP®) designee by the National Association of Estate Planners & Councils (NAEPC).

Ed McGill is an experienced Wealth Management Advisor with Northwestern Mutual. He prides himself on developing and maintaining client relationships and providing his clients with expert financial knowledge and guidance. Providing services for both businesses and individuals, our comprehensive financial planning process includes our disciplined long-term perspective which incorporates diversified asset allocation, tax efficiency and strategic re-balancing. He has 25 years of experience and expertise in wealth accumulation, risk based asset and income protection, comprehensive retirement analysis and dynamic withdrawal strategies. He has been the guest speaker at the National Wealth Management Conference and National Retirement Conference.

Ed has volunteered for over 15 years as a coach for numerous youth basketball, baseball and football teams. He is an active volunteer for his church, Lutheran Church of Hope. He is a member of the Financial Planners Association, the United Way of Central Iowa Tocqueville Society and Des Moines Golf and Country Club. Ed and his wife, Dawn, live in West Des Moines and have three children, Turner, Carson and Blake.

Ed graduated with a degree from Drake University's College of Business and Public Administration and has earned his CERTIFIED FINANCIAL PLANNER™ (CFP®) certification, Chartered Life Underwriter (CLU®), Chartered Financial Consultant (ChFC®), Chartered Advisor for Senior Living (CASL®) , Retirement Income Certified Professional (RICP®) as well as his Accredited Estate Planner® (AEP®) designations.

The Accredited Estate Planner® (AEP®) designation is a graduate level specialization in estate planning, obtained in addition to already recognized professional credentials within the various disciplines of estate planning. The AEP® designation is available to attorneys (JD), Chartered Life Underwriters® (CLU®), Certified Public Accountants (CPA), Certified Financial Planners™ (CFP®), Chartered Financial Consultants® (ChFC®), and Certified Trust and Financial Advisors (CTFA). It is awarded by the National Association of Estate Planners & Councils to recognize estate planning professionals who meet stringent requirements of experience, knowledge, education, professional reputation, and character. An AEP® designee must embrace the team concept of estate planning and adhere to the NAEPC Code of Ethics, as well as participate in a yearly renewal and recertification process.

The NAEPC is a national organization of professional estate planners and affiliated local estate planning councils focused on establishing and monitoring the highest professional and educational standards. NAEPC fosters public awareness of the quality services rendered by professionals who meet these standards. NAEPC builds a team approach involving cross-professional disciplines to better serve the public's need for estate planning.

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For more information or to schedule an interview with Jordon N. Rosen, NAEPC president, please contact Susan Austin Carney at 866.226.2224 or susan@naepc.org.